



THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA

ICAI OHIO (USA) CHAPTER

CHAPTER NEWSLETTER

EDITION 02

SEPTEMBER 2026

TOGETHER TOWARDS A

BRIGHTER TOMORROW

*New ideas. Stronger connections.
Greater impact.*



RECOGNITION

CA. Siddhanta Goel recognised at the ICAI International Conference Canada 2026 · See page 12

TWO MONTHS SINCE LAUNCH · JULY 26 – SEPTEMBER 27, 2026

Building Momentum

Nine events, twenty CPE hours and a growing community of Chartered Accountants across Ohio and beyond.

FEATURED IN THIS EDITION

- ◆ Official recognition from the Governors of Ohio and Michigan
- ◆ Member dialogue with ICAI's M&SS Directorate
- ◆ AI Tools webinar on India's 80th Independence Day
- ◆ IFSC GIFT City with the ICAI MIB Committee
- ◆ Career counselling: Global Opportunities for CAs
- ◆ First Michigan–Ohio Joint Regional Meet, Livonia

“Our launch was a first step. These two months show what a connected chapter can deliver.”

CA. SIDDHANTA GOEL
FOUNDER CHAIRMAN

9

Events hosted or joined,
Jul 26 – Sep 27

20

CPE hours across the
period's events

5

Chapter programmes approved
on the ICAI CPE portal

1

Joint regional meet with the
ICAI Michigan Chapter



IN THIS EDITION

Two Months in Review



Welcome to the September 2026 edition of the ICAI Ohio (USA) Chapter Newsletter. In the two months since our inauguration on July 26, 2026, the chapter has moved from launch to delivery. This edition brings together every event we hosted or took part in between July 26 and September 27, 2026, in the order they happened.

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9

Events in two months,
July 26 – September 27

12

CPE hours approved on the
ICAI CPE portal

2

Sessions with ICAI's M&SS
Directorate and MIB
Committee

2

States brought together in
Livonia, MI



CA. SIDDHANTA GOEL • FOUNDER CHAIRMAN

From Launch to Momentum

Dear Professional Colleagues,

When we inaugurated the ICAI Ohio (USA) Chapter on July 26, 2026 under the theme “Unite in America,” we promised our members a chapter that would keep learning, connecting and serving. This second edition of our newsletter is our first report card against that promise.

Our launch was a first step. These two months show what a connected chapter can deliver. Between August 1 and September 27, we hosted or took part in eight programmes. We opened with a direct dialogue with ICAI's Members & Students Services Directorate on membership restoration, fee payment and KYM compliance, the practical questions overseas members raise most often. On India's 80th Independence Day we hosted our first CPE webinar, on AI tools, cyber security and private AI for accounting professionals.

The very next day, the chapter was represented on a national ICAI platform when I had the privilege of moderating the Members in Industry & Business Committee's webinar on IFSC GIFT City, with our Treasurer, CA. Ruby Bahl, delivering the vote of thanks.

In September we launched our career counselling initiative with a web-lecture on global opportunities

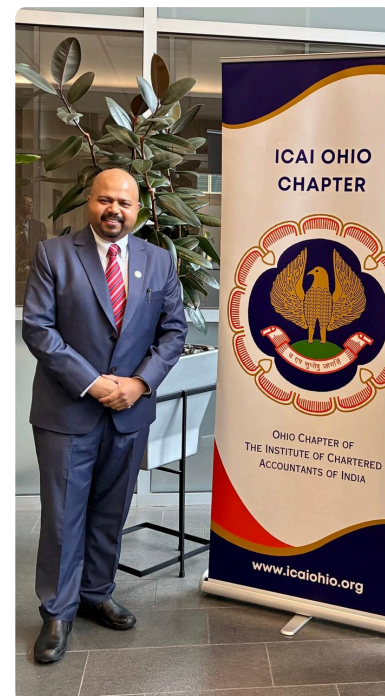
for CA professionals, joined hands with the ICAI Michigan Chapter for our first joint regional meet in Livonia, and closed the month with web lectures on wills and trusts and on cash-flow traps in growing businesses. In all, five chapter programmes approved on the ICAI CPE portal have offered members 12 CPE hours.

None of this happens without people. My sincere thanks to ICAI President CA. Prasanna Kumar D and Vice-President CA. Mangesh Kinare for their encouragement; to CA. Rajendra Kumar P and CA. Jay Chhaira of the M&SS Directorate; to CA. (Dr.) Anuj Goyal and the MIB Committee; to CA. Gyan C Mishra; to Dr. Reuben Buthello and our supporting institutions; to our friends at the ICAI Michigan Chapter; and to every speaker and member who logged in early on a weekend morning.

Looking ahead, we are preparing the chapter's Global Career E-Kit for the United States, and we hope to see many of you at the World Forum of Accountants in Visakhapatnam, December 16–18, 2026. Please keep writing to us. This newsletter is yours.

Warm regards,
CA. Siddhanta Goel

Founder Chairman, ICAI Ohio (USA) Chapter



CA. Siddhanta Goel with the ICAI Ohio Chapter banner

MANAGEMENT TEAM

CA. Siddhanta Goel
Founder Chairman

CA. Varun Kapoor
Vice Chairman

CA. Arup Mukherjee
Secretary

CA. Ruby Bahl
Treasurer

CA. Nilesh Sangoi

CA. Mamta Jain
Board Members



AUGUST 15, 2026

Celebrating India's 80th Independence Day

Members of the chapter marked the day the best way we know how: by learning together. Our AI Tools webinar went live that morning in Ohio, as India celebrated in the evening.



OFFICIAL RECOGNITION • STATES OF OHIO AND MICHIGAN

Recognition from US Government

Our first two months drew official recognition from state leaders in both our home states. The Governor and Lieutenant Governor of Ohio recognised the grand opening of the chapter, and the Governor of Michigan and two Michigan State Representatives wrote to welcome members to our joint regional meet in Livonia.



STATE OF OHIO • JULY 26, 2026

Ohio Officially Recognises the Grand Opening of the ICAI Ohio Chapter

On the day of our inauguration, Governor Mike DeWine and Lieutenant Governor Jim Tressel, in the name and by the authority of the State of Ohio, officially recognised the grand opening of the ICAI Ohio Chapter in Mason, Ohio, and commended all partners and supporters of the endeavour.

“We look forward to the positive difference ICAI Ohio will have on the community. Thank you for your investment to Ohio and we extend our best wishes for many years of success.”

Mike DeWine & Jim Tressel
Governor and Lieutenant Governor of Ohio

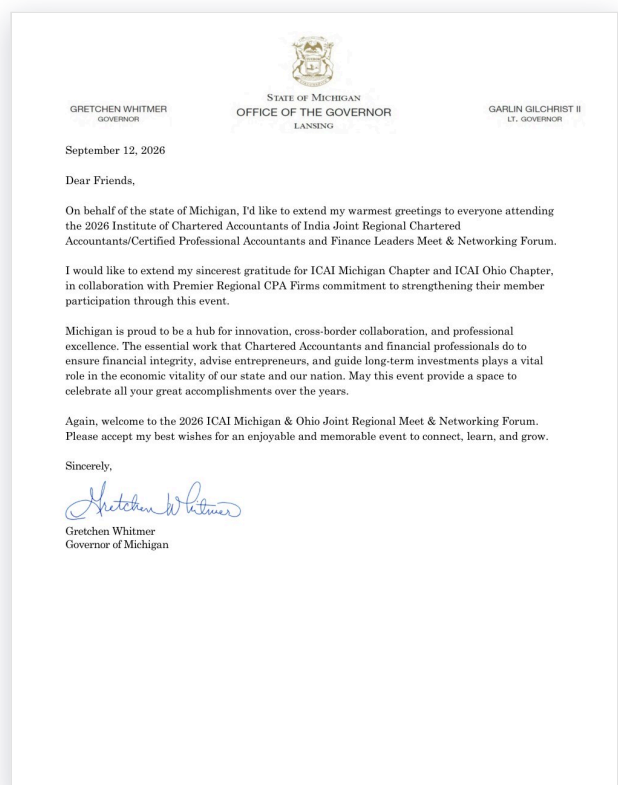
STATE OF MICHIGAN • SEPTEMBER 12, 2026

Governor of Michigan Welcomes Our Joint Regional Meet

Governor Gretchen Whitmer extended the State of Michigan's greetings to everyone attending the 2026 ICAI Michigan & Ohio Joint Regional Meet & Networking Forum, and thanked the ICAI Michigan and Ohio Chapters and their partner CPA firms for their commitment to strengthening member participation.

“The essential work that Chartered Accountants and financial professionals do to ensure financial integrity, advise entrepreneurs, and guide long-term investments plays a vital role in the economic vitality of our state and our nation.”

Gretchen Whitmer
Governor of Michigan

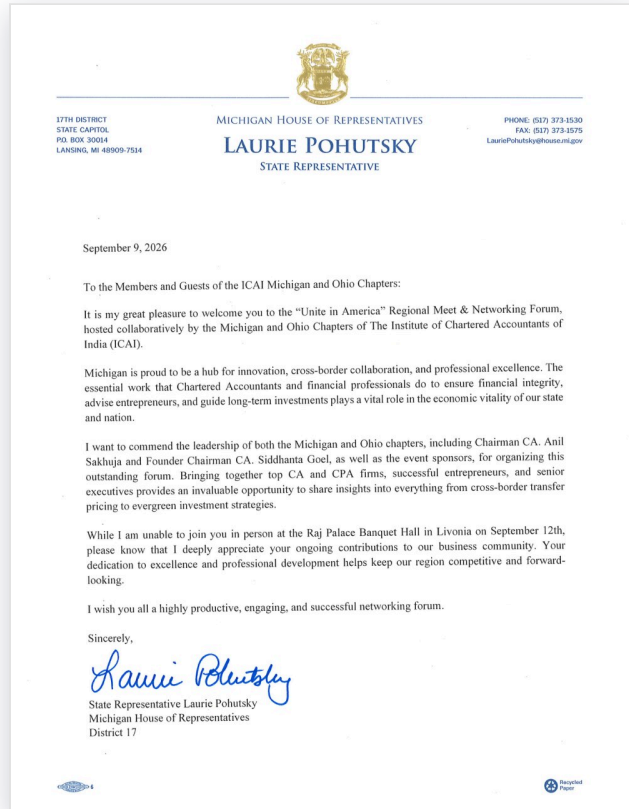




LETTERS OF SUPPORT • MICHIGAN HOUSE OF REPRESENTATIVES

Michigan Lawmakers Commend Both Chapters

Two members of the Michigan House of Representatives wrote to the members and guests of the ICAI Michigan and Ohio Chapters for the “Unite in America” Regional Meet & Networking Forum on September 12.



MICHIGAN HOUSE DISTRICT 17 • SEPTEMBER 9, 2026

State Representative Laurie Pohutsky

Writing ahead of the forum at the Raj Palace Banquet Hall in Livonia, Representative Pohutsky welcomed members and guests and commended the chapters for bringing together top CA and CPA firms, successful entrepreneurs and senior executives.

“I want to commend the leadership of both the Michigan and Ohio chapters, including Chairman CA. Anil Sakhuja and Founder Chairman CA. Siddhanta Goel, as well as the event sponsors, for organizing this outstanding forum.”

Laurie Pohutsky

State Representative, Michigan House of Representatives, District 17

MICHIGAN HOUSE DISTRICT 56 • SEPTEMBER 12, 2026

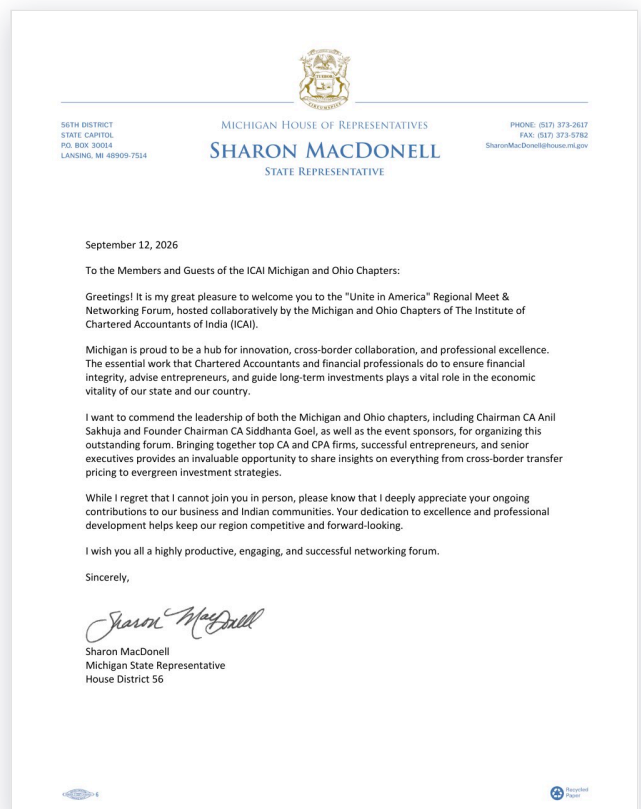
State Representative Sharon MacDonell

Representative MacDonell welcomed members and guests to the forum, commended the leadership of both chapters and the event sponsors, and noted the value of sharing insights on everything from cross-border transfer pricing to evergreen investment strategies.

“...I deeply appreciate your ongoing contributions to our business and Indian communities. Your dedication to excellence and professional development helps keep our region competitive and forward-looking.”

Sharon MacDonell

Michigan State Representative, House District 56



AUG
01
SAT

CHAPTER EVENT · INTERACTIVE SESSION

Interactive Session with the Members & Students Services Directorate of ICAI

WHEN

Saturday, August 1, 2026

TIME

10:00–11:00 AM EDT
7:30–8:30 PM IST

MODE

Online · live.icaai.org

FEE

Nil · open to members

The chapter's first programme after its inauguration went straight to the questions overseas members ask most often. Hosted with ICAI's Members & Students Services (M&SS) Directorate, the one-hour interactive session gave members in the United States a direct line to the team that administers their membership.

TOPICS ON THE TABLE

- 1 Membership restoration
- 2 Fee payment
- 3 KYM (Know Your Member) compliance
- 4 Any other issues faced by overseas members

The session was led by CA. Rajendra Kumar P, Chairman of the M&SS Directorate, with a special address by Vice-Chairman CA. Jay Chhaira. Officials of the Directorate, including CA. Govind Agarwal, Deputy Secretary, ICAI, and Shri Umesh Gupta, joined alongside the ICAI Noida team to take members' questions.

ON THE DAIS
SESSION LEAD
CA. Rajendra Kumar P
Chairman, M&SS Directorate

SPECIAL ADDRESS
CA. Jay Chhaira
Vice-Chairman, M&SS Directorate

MODERATOR
CA. Siddhanta Goel
Founder Chairman, ICAI Ohio

VOTE OF THANKS
CA. Varun Kapoor
Vice-Chairman, ICAI Ohio

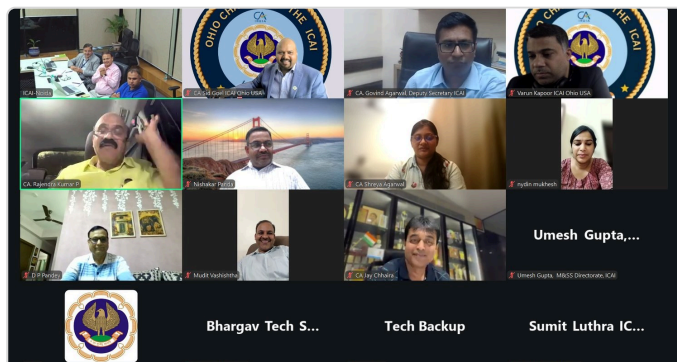
Under the guidance of **CA. Prasanna Kumar D**, President, ICAI and **CA. Mangesh Kinare**, Vice-President, ICAI



Event flyer



Chapter leadership and M&SS Directorate officials during the session



CA. Rajendra Kumar P addresses members; CA. Jay Chhaira and the ICAI Noida team look on

AUG
15
SAT

CHAPTER WEBINAR · 2 CPE HOURS

AI Tools for Accounting Professionals, Cyber Security & Private AI (LLM-RAG)

WHEN

Saturday, August 15, 2026

TIME

10:00–11:30 AM EDT
7:30–9:00 PM IST

MODE

Online · Google Meet

CPE

2 hours · Event ID 11844911

On India's 80th Independence Day, the chapter hosted its first CPE webinar: a practical look at how accountants can put AI tools to work without putting client data at risk. Around 30 participants joined on Google Meet.

WHAT THE SESSION COVERED

- 1 AI tool applications for accountants
- 2 Robust data security and compliance
- 3 Private AI: advanced LLMs and RAG architectures

USE CASES SHOWCASED

- ◆ **Finance & accounting:** KPI dashboards from financial statements, summarising long reports, variance tracking on suspicious journal entries.
- ◆ **US-India accounting:** ASC and IRS tax-code research, contract review for ASC 606/842, US GAAP-Ind AS conversion support.
- ◆ **Advanced US practice:** W-2s and 1099s, AI features in Intuit, Lacerte and Drake, India-US DTAA benefit studies, FEMA/RBI remittance compliance, draft Form 67 for foreign tax credit.

Event flyer

FEATURING
CA. Siddhanta Goel
Founder Chairman

FEATURING
Dr. Reuben Buthello
Lead Consultant, St. John
Campus, Palghar

CO-MODERATOR
Saksham Goel

Slide from the session: AI use cases in advanced US-based accounting

Dr. Reuben Buthello presents, with CA. Siddhanta Goel and participants on Google Meet

AUG
16
SUN

ICAI MIB COMMITTEE · WEBINAR SERIES "THE INDUSTRY CONVERSATIONS"

IFSC GIFT City: Exploring Emerging Business and Professional Opportunities

for Members in Industry & Business
WHEN

Sunday, August 16, 2026

TIME

9:30–11:30 AM EDT
7:00–9:00 PM IST

MODE

Online · live.icai.org

CPE

2 unstructured hours · No fees

A day after our AI webinar, the chapter was represented on a national ICAI platform. The Members in Industry & Business (MIB) Committee's webinar on IFSC GIFT City was moderated by our Founder Chairman, CA. Siddhanta Goel, with the vote of thanks delivered by chapter Treasurer CA. Ruby Bahl.

The technical session was presented by CA. Amit Kumar Kedia, who wrote on the US–India financial corridor and GIFT IFSC in our inaugural edition. He took participants through how GIFT City is structured and the business and professional opportunities it opens for Chartered Accountants in industry.

PROGRAMME LINE-UP
KEYNOTE ADDRESS
CA. (Dr.) Anuj Goyal
Chairman, MIB Committee

KEYNOTE ADDRESS
CA. Priti Paras Savla
Vice-Chairperson, MIB Committee

OPENING REMARKS
CA. (Dr.) Manish Aggarwal
SPEAKER
CA. Amit Kumar Kedia
MODERATOR
CA. Siddhanta Goel
Founder Chairman, ICAI Ohio

VOTE OF THANKS
CA. Ruby Bahl
Treasurer, ICAI Ohio



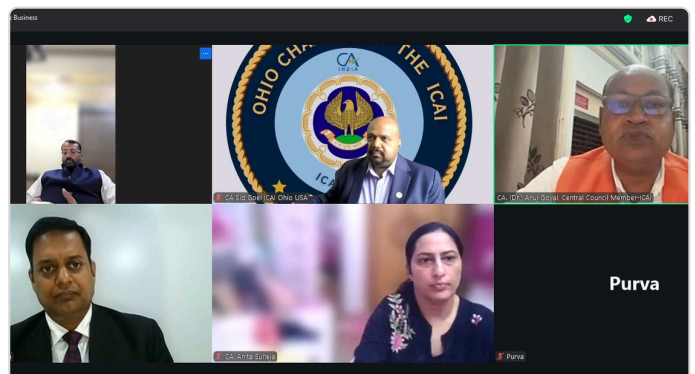
Organised by the ICAI Members in Industry & Business Committee

GIFT CITY AT A GLANCE
886 acres in total

- 625 acres Domestic Tariff Area
- 261 acres Multi-Service SEZ, incl. IFSC and IT/service exports
- Promoted by the Government of Gujarat through GUDCL; implemented by GIFTCL



CA. Amit Kumar Kedia opens his presentation on IFSC GIFT



CA. (Dr.) Anuj Goyal, Central Council Member, ICAI, addresses the webinar



SEP
05
SAT

CHAPTER WEB-LECTURE · CAREER COUNSELLING · UP TO 2 CPE HOURS

Global Opportunities for CA Professionals

Interactive web-lecture on career counselling

WHEN

Saturday, September 5, 2026

TIME

10:00–11:30 AM EDT
7:30–9:00 PM IST

MODE

Online · Google Meet

CPE

Up to 2 hours · Event ID
11858098

Our inaugural edition promised career counselling initiatives for members and aspiring Chartered Accountants. On September 5 the chapter delivered the first of them: an interactive web-lecture on where the CA qualification can take you, in India and around the world.

KEY HIGHLIGHTS

- ◆ Pathways to the coveted CA designation
- ◆ Career options in finance and accounting
- ◆ ICAI's global network of 55 overseas chapters
- ◆ Mutual Recognition Agreements (MRAs) and MoUs
- ◆ Hands-on international experience

SPEAKERS

KEYNOTE ADDRESS

CA. Gyan C Mishra

CCM & Vice Chairman, ICAI Board of Studies (Operations)

SESSION SPEAKER

CA. Siddhanta Goel

Founder Chairman, ICAI Ohio (USA) Chapter

SESSION MODERATOR

Dr. Reuben Buthello

St. John Campus, Palghar, MH (India)

VOTE OF THANKS

CA. Ruby Bahl

Treasurer, ICAI Ohio (USA) Chapter

THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA
ICAI Ohio (USA) Chapter

**INTERACTIVE WEB-LECTURE ON CAREER COUNSELLING
GLOBAL OPPORTUNITIES FOR CA PROFESSIONALS**

Sep. 5th, 2026 | 07:30PM - 09:00PM (IST) | 10:00AM - 11:30AM (EDT)

CPE: UPTO 2 HRS

Key Note Address **Session Speaker** **Session Moderator** **Vote of Thanks**

CA. Prasanna Kumar D **CA. Mangesh Kinare**
President, ICAI Vice President, ICAI

CA. Gyan C Mishra **CA. Siddhanta Goel** **Dr. Reuben Buthello** **CA. Ruby Bahl**
CCM & Vice Chairman Founder Chairman St. John Campus Treasurer
ICAI Board of Studies (O) ICAI Ohio (USA) Chapter Palghar, MH (India) ICAI Ohio (USA) Chapter

Key Highlights:

- Pathways to coveted CA Designation
- Career options in Finance & Accounting
- Global network of 55 Overseas Chapters
- Mutual Recognitions (MRAs/MoUs)
- Hands on International Experience

Reg. Link: <https://tinyurl.com/icaiohio>
Meeting Link: <http://meet.google.com/tss-rqvc-uew>

ICAI Ohio (USA) Chapter - Management Team:
CA. Siddhanta Goel, Founder Chairman | CA. Varun Kapoor, Vice Chair | CA. Arup Mukherjee, Secretary
CA. Ruby Bahl, Treasurer | Board Members: CA. Nilesh Sangoi and CA. Manita Jain

Event Supported by:

Event flyer

Under the guidance of **CA. Prasanna Kumar D**, President, ICAI and **CA. Mangesh Kinare**, Vice-President, ICAI

SUPPORTED BY

St. John College of Engineering & Management · Aldel Education Trust · St. John College of Humanities & Sciences, Palghar

ICAI'S GLOBAL FOOTPRINT

The worldwide network behind the Indian CA qualification

55

Overseas chapters

30

Representative offices worldwide

15th

ICAI chapter in the USA: ICAI Ohio

SEP
12
SAT

JOINT REGIONAL MEET · IN PERSON · 4 CPE HOURS

ICAI Michigan & Ohio Joint Regional Meet & Networking Forum

*Seminar on Emerging Cross-Border Accounting Issues***WHEN**

Saturday, September 12, 2026

TIME

11:00 AM – 3:00 PM EDT

VENUERaj Palace Banquet Hall,
37116 Six Mile Rd, Livonia, MI
48152**CPE**4 hours · Accounting &
Auditing · Event ID 11859467

Our first in-person programme since the launch took the chapter across state lines. Hosted jointly by the ICAI Michigan Chapter and the ICAI Ohio Chapter, in collaboration with premier regional CPA firms, the forum brought Chartered Accountants and finance professionals from both states together for a half-day seminar, networking and lunch.

PROGRAMME HIGHLIGHTS

- ◆ Professional and technical updates for CAs
- ◆ Networking with firm leaders and peers
- ◆ Emerging industry trends and regulatory insights

TECHNICAL SESSION II

USA–Mexico: The Maquiladora Advantage

Nearshoring under Mexico's maquiladora / IMMEX regime, presented for CA professionals and practitioners.

Presented by Miah Haddock, CFO, AEM (formerly with Yazaki)

ACROSS STATE LINES

The seminar's focus on cross-border accounting issues reflected the work many of our members do every day. The chapter is grateful to the ICAI Michigan Chapter for co-hosting, and to the partner CPA firms, speakers and members who made the day possible.

CO-HOST**ICAI Michigan Chapter**
team@icaimi.org**CO-HOST****ICAI Ohio (USA) Chapter**
team@icaiohio.org

ICAI Michigan & Ohio Joint Regional Meet & Networking Forum
Hosted by the ICAI Michigan Chapter and ICAI Ohio Chapter

In Collaboration with
Premier Regional CPA Firms

Event Highlights:

- Professional & Technical Updates for CAs
- Networking with Firm Leaders & Peers
- Emerging Industry Trends & Regulatory Insights

Date: Saturday, September 12, 2026

Time: 11:00 AM – 03:00 PM

**Location: Raj Palace Banquet Hall,
37116 Six Mile Rd, Livonia, MI 48152**

Contact Emails:
team@icaiohio.org
team@icaimi.org

Event flyer

THE FORUM IN BRIEF

Our first in-person programme, and our first co-hosted with a sister chapter

2

ICAI chapters as co-hosts

4

CPE hours, Accounting & Auditing

4 hrs

of learning, networking and lunch

JOINT REGIONAL MEET • IN PICTURES

Thanking Our Speakers and Partners

The ICAI Ohio and Michigan Chapters presented plaques of appreciation to the speakers and partners whose contributions made the Joint Regional Meet & Networking Forum 2026 in Livonia possible.

SPEAKERS AT THE FORUM

SPEAKER
CA. Charanjot S. Nanda

SPEAKER
CA. Kulvinder Makkar
International Tax Advisors

TECHNICAL SESSION II
Miah Haddock
CFO, AEM



A plaque of appreciation for CA. Anil Sakhuja, Chairman, ICAI Michigan Chapter, presented on behalf of both chapters



CA. Kulvinder Makkar of International Tax Advisors is thanked for his contribution to the forum



A plaque for Miah Haddock, CFO, AEM, who presented Technical Session II on the maquiladora advantage



Plaques of appreciation were presented in front of the ICAI Michigan and ICAI Ohio Chapter banners

SEP
13
SUN

ICAI TORONTO CHAPTER · INTERNATIONAL CONFERENCE · 6 CPE HOURS

Investment and Leadership Conference

ICAI International Conference Canada 2026 · Woodbridge, Ontario

WHENSunday, September 13,
2026**TIME**

8:00 AM – 4:00 PM EDT

VENUEDa Vinci Banquet,
5732 Highway 7, Woodbridge,
ON L4L 3A2**CPE**6 hours · hosted by the
ICAI Toronto Chapter

One day after Livonia, the chapter headed north to Canada. The ICAI Toronto Chapter's flagship Investment and Leadership Conference brought Chartered Accountants, business leaders, investors and entrepreneurs together to connect, collaborate and drive sustainable growth.

It was a proud day for the ICAI Ohio (USA) Chapter: our Founder Chairman, CA. Siddhanta Goel, was recognised on stage at the conference. Our thanks to the ICAI Toronto Chapter for the honour and for a day of ideas on investing and leading.

CONFERENCE THEMES

◆ Invest ◆ Lead ◆ Inspire ◆ Impact

"Stronger investments. Stronger leaders. Stronger future."

SPEAKERS & GUESTS

Hon. Mahaveer Singhvi **CHIEF GUEST** Hon. Victor Fedeli

CA. Charanjot Singh Nanda CA. Jay Chhaura

Marco Bozzo Leanne Fournier

Rajat Marwah Detective David Coffey

Chief Guest Hon. Mahaveer Singhvi is the Consul General of India in Toronto. Sponsored by **BNW Developments** and supported by **IBPC Canada**.



Event flyer



Members and delegates come together at the conference



CA. Siddhanta Goel is recognised on stage at the ICAI International Conference Canada 2026



A plaque presentation on the Investment and Leadership Conference stage, Woodbridge

SEP
26
SAT

CHAPTER WEB LECTURE · UP TO 2 CPE HOURS

Demystifying Wills & Trusts

*A web lecture with attorneys from Ohio and Michigan***WHEN**Saturday, September 26,
2026**TIME**10:00–11:30 AM EDT
7:30–9:00 PM IST**MODE**

Online · Zoom

CPEUp to 2 hours · Event ID
11870363

The chapter opened the last weekend of September with a web lecture on the fundamentals of wills and trusts: an area where many in our community, with family, property and investments spread across the United States and India, have questions and few clear answers.

Attorneys Dan A. Baron from Ohio and Dareth Wilson from Michigan took members through the essentials in plain English.

KEY HIGHLIGHTS

- ◆ **Wills vs. trusts:** understanding the key differences
- ◆ **The core purpose:** how these documents protect you
- ◆ **Plain English:** confusing legal jargon, demystified

SPEAKERS**KEYNOTE ADDRESS****CA. Siddhanta Goel**

Founder Chairman, ICAI Ohio

SESSION MODERATOR**CA. Avani Doshi**

Member, ICAI Ohio (USA) Chapter

SESSION SPEAKER**Dan A. Baron**

Attorney, Ohio, USA

SESSION SPEAKER**Dareth Wilson**

Attorney, Michigan, USA

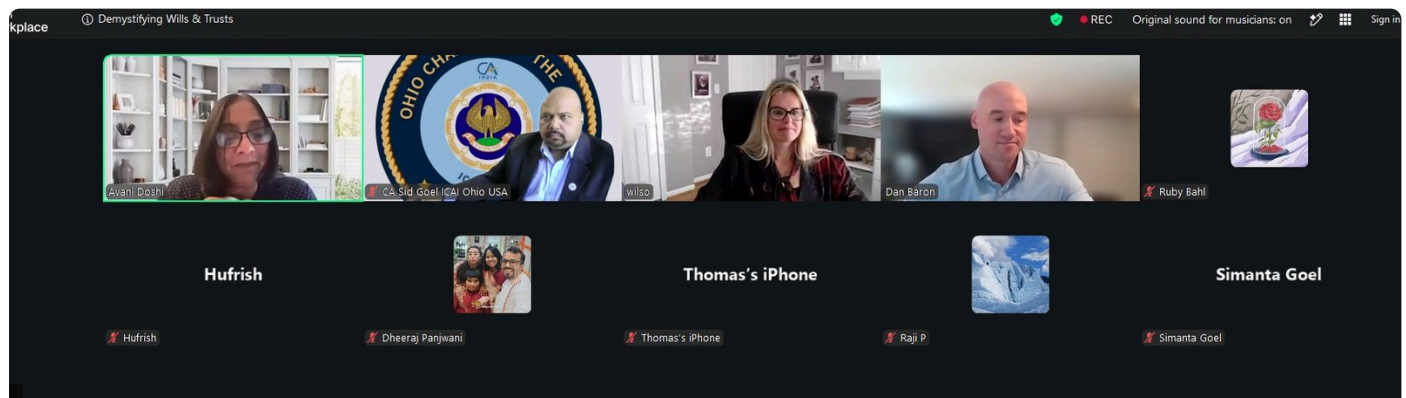
VOTE OF THANKS**CA. Ruby Bahl**

Treasurer, ICAI Ohio

Under the guidance of **CA. Prasanna Kumar D**, President, ICAI and **CA. Mangesh Kinare**, Vice-President, ICAI

The flyer features logos for ICAI India, WOFA, and the ICAI Ohio (USA) Chapter. It lists the event title, date, and time in both IST and EDT. It includes portraits and names of the Key Note Address (CA. Prasanna Kumar D, CA. Mangesh Kinare, CA. Siddhanta Goel), Session Speakers (Dan A. Baron, Dareth Wilson), Session Moderator (CA. Avani Doshi), and Vote of Thanks (CA. Ruby Bahl). It also provides key highlights, registration and meeting links, and QR codes for registration and zoom meeting. The management team is listed at the bottom.

Event flyer



On Zoom: moderator CA. Avani Doshi, CA. Siddhanta Goel and speakers Dareth Wilson and Dan A. Baron, with CA. Ruby Bahl and members

SEP
27
SUN

CHAPTER WEB LECTURE · SCALING UP WEBINAR SERIES · UP TO 2 CPE HOURS

How to Avoid Cash Flow Traps That Kill Growing Business

WHEN

Sunday, September 27, 2026

TIME10:00–11:30 AM EDT
7:30–9:00 PM IST**MODE**

Online · Google Meet

CPEUp to 2 hours · Event ID
11875803

Growth can strain liquidity even when the income statement looks healthy. The chapter closed September with a web lecture on the cash-flow pitfalls growing businesses face, and how finance professionals can help clients and employers steer clear of them.

The session was presented by CA. Chirag Savla, a Scaling Up coach and rank-holder Chartered Accountant, as part of the Scaling Up Webinar Series.

ON THE DAIS**OPENING REMARKS****CA. Siddhanta Goel**

Founder Chairman, ICAI Ohio

SESSION SPEAKER**CA. Chirag Savla**

Scaling Up Coach · Rank Holder CA

VOTE OF THANKS**CA. Nilesh Sangoi**

Board Member, ICAI Ohio

Under the guidance of **CA. Prasanna Kumar D**, President, ICAI and **CA. Mangesh Kinare**, Vice-President, ICAI

THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA
ICAI Ohio (USA) Chapter
HOW TO AVOID CASH FLOW TRAPS THAT KILL GROWING BUSINESS
Sep. 27th, 2026 | 07:30PM - 09:00PM (IST) | 10:00AM - 11:30AM (EDT)
CPE: UPTO 2 HRS

CA. Prasanna Kumar D
President, ICAI

CA. Mangesh Kinare
Vice President, ICAI

Opening Remarks
CA. Siddhanta Goel
Founder Chairman
ICAI Ohio (USA) Chapter

Session Speaker
CA. Chirag Savla
Scaling Up Coach
Rank Holder CA

Vote of Thanks
CA. Nilesh Sangoi
Board Member
ICAI Ohio (USA) Chapter

Registration Link:
<https://tinyurl.com/icaiohio0927>

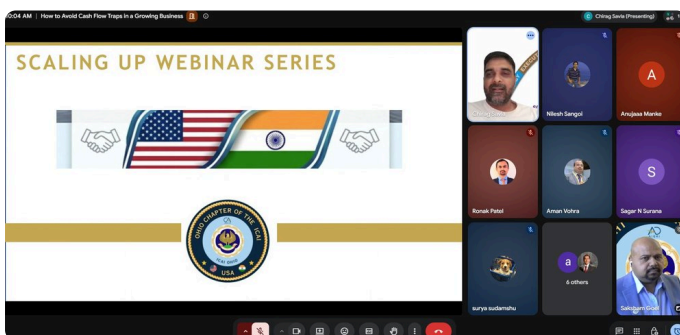
Meeting Link:
<https://meet.google.com/rkq-ncuq-bxa>

Scan to Register

Google Meet Link

ICAI Ohio (USA) Chapter - Management Team:
CA. Siddhanta Goel, Founder Chairman | CA. Varun Kapoor, Vice Chair | CA. Arup Mukherjee, Secretary
CA. Ruby Bahl, Treasurer | Board Members: CA. Nilesh Sangoi and CA. Manita Jain
www.icaiohio.org | <https://www.youtube.com/@ICAIOhio> | <https://www.linkedin.com/company/icaiohio/>

Event flyer



CA. Chirag Savla opens the session with the Scaling Up Webinar Series title slide



CA. Chirag Savla with chapter Secretary CA. Arup Mukherjee, Board Member CA. Nilesh Sangoi and participants

SEPTEMBER IN BRIEF

From career counselling to cash flow, in one month

5

Events in September

16CPE hours across
September's events**2**In-person events, in
Michigan and Ontario



THE NUMBERS

CPE Scorecard, July–September 2026

Every event in this edition, as listed in the chapter's CPE Events 2026 record. The five chapter programmes marked Approved are on the ICAI CPE portal.

DATE	PROGRAMME	TYPE · HOST	EVENT ID	STATUS	CPE HOURS
Jul 26, 2026	CA Day Celebrations 2026	Members' get-together	—	—	—
Aug 1, 2026	Interactive Session with the Members & Students Services Directorate of ICAI	Interactive session · M&SS Directorate	—	—	—
Aug 15, 2026	AI Tools for Accounting Professionals, Cyber Security & Private AI (LLM-RAG)	Web lecture	11844911	APPROVED	2
Aug 16, 2026	IFSC GIFT City: Exploring Emerging Business and Professional Opportunities	Webinar · ICAI MIB Committee	—	UNSTRUCTURED	2
Sep 5, 2026	Career Counselling: Global Opportunities for CA Professionals	Web lecture	11858098	APPROVED	2
Sep 12, 2026	Regional Meet, ICAI Ohio & Michigan Chapters: Seminar on Emerging Cross-Border Accounting Issues, Livonia, MI	Non-calendar event · Accounting & Auditing	11859467	APPROVED	4
Sep 13, 2026	Investment and Leadership Conference, Woodbridge, ON	Conference · ICAI Toronto Chapter	—	ICAI TORONTO	6
Sep 26, 2026	Demystifying Wills & Trusts	Web lecture	11870363	APPROVED	2
Sep 27, 2026	How to Avoid Cash Flow Traps That Kill Growing Business	Web lecture	11875803	APPROVED	2
CPE hours on chapter programmes approved on the ICAI CPE portal					12
CPE hours across all nine events, including the ICAI MIB Committee webinar and the ICAI Toronto conference					20

Also this period: eligible members who attended the ICAI MIB Committee's IFSC GIFT City webinar on August 16 receive 2 unstructured CPE hours, uploaded by the Committee; the ICAI Toronto Chapter's conference on September 13 carried 6 CPE hours. Log in to the revamped CPE portal at www.cpeicai.org to review your CPE record.

THANK YOU TO OUR SPEAKERS

CA. Rajendra Kumar P	AUG 1	Dr. Reuben Buthello	AUG 15	CA. Amit Kumar Kedia	AUG 16
CA. Siddhanta Goel	SEP 5	CA. Charanjot S. Nanda	SEP 12 · 13	CA. Kulvinder Makkar	SEP 12
Miah Haddock	SEP 12	Hon. Mahaveer Singhvi	SEP 13	Hon. Victor Fedeli	SEP 13
CA. Jay Chhaira	SEP 13	Marco Bozzo	SEP 13	Leanne Fournier	SEP 13
Rajat Marwah	SEP 13	Detective David Coffey	SEP 13	Dan A. Baron	SEP 26
Dareth Wilson	SEP 26	CA. Chirag Savla	SEP 27		

THE PERIOD IN BRIEF

Our first two months, July 26 to September 27, 2026

9

Events hosted or joined

20

CPE hours across all nine events

12

CPE hours on approved chapter programmes

BEYOND THE WEBINARS

A Chapter Is Its People

Webinars and seminars are what we deliver; community is what we are building. A few moments from members and friends of the ICAI Ohio (USA) Chapter coming together.



Left: the ICAI Ohio Chapter banner out in the community. Right: members and friends of the chapter share a meal, and a thumbs-up.

JUL
26
SUN

WHERE IT BEGAN • MEMBERS' GET-TOGETHER • JULY 26, 2026

CA Day Celebrations 2026

ICAI Ohio members got together on Sunday, July 26 to celebrate CA Day 2026, on the day the chapter was inaugurated under the theme "Unite in America". The State of Ohio's recognition of our grand opening that day is on page 4, and the chapter team's launch-day photo is on the back cover.



Mark your calendars. Here is what is ahead for ICAI Ohio Chapter members, associates and friends. Watch your inbox and our LinkedIn page for the chapter's October–December programme calendar.

DEC
16–18
2026

ICAI FLAGSHIP EVENT

World Forum of Accountants (WOFA) 2026

ICAI's World Forum of Accountants comes to Visakhapatnam, Andhra Pradesh, under the theme *Redefining Excellence: Technology | Trust | Transformation*. Delegates have already registered from 10 countries and 150 cities. Register at wofa.icaai.org/register/pass, and contact any board member if you need help with registration or travel.

One Profession. One World. One WOFA 2026.



COMING SOON

Global Career E-Kit: USA edition

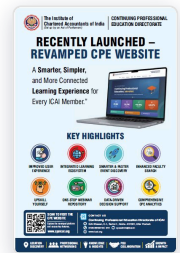
Building on the September 5 career counselling web-lecture, the chapter is preparing a Global Career E-Kit for students and members considering careers in the United States.



RECENTLY LAUNCHED

Revamped CPE website

A smarter, simpler and more connected learning experience for every ICAI member. Visit www.cpeicaai.org. For any issues, reach out to any of the board members.



ICAI OHIO NEWSLETTER

Invitation to Write Articles

team@icaiohio.org

Chartered Accountants and other subject experts with academic passion and a flair for writing are invited to share their expertise on any topic relevant to the accounting world: auditing, finance, law, strategy, taxation, technology, artificial intelligence, sustainability, ethics, financial reporting and more. Please attach a photograph, an editable soft copy, a declaration of originality and an assignment of copyright in the prescribed format. Guidelines: icaai.org/post.html?post_id=2557

- ◆ Length of 500–1,000 words
- ◆ Executive summary of 50–100 words
- ◆ Engaging, original and aligned with newsletter guidelines; every article is checked for plagiarism
- ◆ Not published or submitted to any other print or electronic media

SHARE YOUR MOMENTS

Have photos from a chapter event? Send them to team@icaiohio.org with names and a one-line caption for the next edition.



STAY CONNECTED

Follow ICAI Ohio Chapter

WEBSITE www.icaiohio.org
LINKEDIN linkedin.com/company/ica-i-ohio
X [@OhioICAI](https://twitter.com/OhioICAI)
EMAIL team@icaiohio.org

Thank you to every member, speaker, volunteer and well-wisher who made these two months possible. Your participation is the foundation of this growing community. We look forward to learning, networking and serving the profession together.



September 2026 Edition, ICAI Ohio (USA) Chapter
Chief Editor: CA. Siddhanta Goel
Review: CA. Ruby Bahl
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